

# Nexam Chemical Holding AB (publ)

Interim Report 1 January – 30 September 2019

## 21 percent sales growth in quarter

### Third quarter at a glance

#### Significant events:

- Sales growth continues, +21% compared to the third quarter in 2018.
- Significant sales growth within Nexam Chemical's NEXIMID® based range, mainly for products for PET foam production.
- Sales in master batch and additives continue to grow, besides Sweden.
- The increased collaboration with Diab results in increased sales volumes.
- The regulatory work for REACH registration continues with registrations of products and raw materials.
- Nexam Chemical have introduced a new management team.

#### Financials:

- Net sales for the second quarter amounted to SEK 31,084,000 (25,624,000).
- Profit before depreciation (EBITDA) for the quarter was SEK – 1,438,000 (- 3,491,000).
- Cash flow from the operating activities during the quarter amounted to SEK 4,193,000 (- 1,120,000).
- Earnings per share before and after dilution amounted to SEK - 0.07 (- 0.09) for the quarter.

### Key events after the end of the period

- The Board of Directors of Nexam Chemicals Holding AB has appointed the current Board member Mats Persson as new Chairman of the Board from November 12, 2019. To date, the Chairman of the Board Lennart Holm has informed the Board that he wishes to resign from the Board due to a lack of time, as he has undertaken a time-consuming commitment outside the company.
- Nexam Chemical received the biggest order ever (SEK 11 million). The order is related to PET foam.
- Decision take to increase capacity in the production sites in St Andrews and in Lomma. Estimated investment amounts to SEK 10 million.

### Key Figures for the Group

	Jul-Sep 2019	Jul-Sep 2018	Jan-Sep 2019	Jan-Sep 2018	Full year 2018
Net sales (SEK thousand)	31 084	25 624	98 033	80 288	109 835
Operating profit/loss before depreciation (EBITDA) (SEK thousand)	-1 438	-3 491	-2 762	-4 863	-5 757
Cash and cash equivalents (SEK thousand)	38 718	63 676	38 718	63 676	53 705
Cash flow from operations (SEK thousand)	4 193	-1 120	-12 646	-8 684	-12 887
Equity (SEK thousand)	160 298	174 193	160 298	174 193	170 551
Equity per basic share (SEK)	2,37	2,58	2,37	2,58	2,53
Equity/asset ratio (%)	67	67	67	67	69
Total assets (SEK thousand)	240 024	260 023	240 024	260 023	247 700
Quick ratio (%)	159	213	159	213	188
Average number of basic shares	67 519 019	67 519 019	67 519 019	67 519 019	67 519 019
Average number of diluted shares	67 519 019	67 519 019	67 519 019	67 519 019	67 519 019
Basic earnings per share (SEK)	-0,07	-0,09	-0,16	-0,20	-0,25
Diluted earnings per share (SEK)	-0,07	-0,09	-0,16	-0,20	-0,25
Share price on balance sheet date (SEK)	8,40	8,78	8,40	8,78	9,30

Comments from the CEO, Johan Arvidsson

## The strong growth continues despite uneven economic conditions

Nexam Chemical reported sales of SEK 31 million in the third quarter. That is very good, and considerably stronger than the corresponding period last year. The explanation for the marginal decline from the second quarter is simple; Q3 is a holiday quarter. In addition, we see a certain tendency of general economic downturn during the autumn. This mainly affects our masterbatch in Sweden, which still represents a significant part of the business, even though other areas constitute an increasing share.

Thus, despite a rather uncertain market situation, Nexam Chemical has managed to grow compared to the corresponding quarter last year. Our achievements regarding PET foam and high-performance products drive our success and balance setbacks in the business cycle.

Future growth will be stimulated in different ways. It was recently decided that in the spring of 2020, Nexam Chemical will begin expansion - both of the facility in St Andrews but also in Lomma. We lay the groundwork for producing larger volumes. Primarily, capacity in St Andrews will be doubled. We also prepare for further expansion in this project.

**“...will begin expansion - both of the facility in St Andrews but also in Lomma...”**

Recently, the news was published that Penser Bank has started to analyze Nexam Chemical, which is a welcome and valuable tool for both shareholders and investors. Such an independent analysis of the company will contribute to a better understanding of Nexam Chemical's business and long-term potential at the market.

Nexam Chemical has a unique position as we are active in the polymer industry while contributing to sustainable growth. We will reinforce this position in the future. With the help of a new partner we will become clearer in our sustainability work and message.

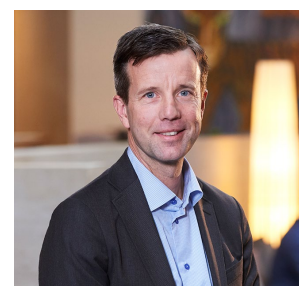
Nexam Chemical contributes to sustainable growth. The core business is to create better polymers for increased durability and sustainability. Through our products and applications, we contribute to sustainability on several levels. Creating lighter and stronger materials reduces energy consumption and through applications in renewable energy the use of fossil fuels is reduced. Nexam Chemical's technology enables increased recyclability of polymers and our PET foam application is based on recycled PET bottles, which is both cost and climate efficient. We will become clearer in conveying this in the future.

**“...customer partnerships we have established, continue and expand, especially in the PET foam area...”**

The customer partnerships we have established, continue and expand, especially in the PET foam area. We will develop our customer relationships even further next year in the high-performance and polyolefin area. We listen to our customers' needs and develop flexible solutions for specific challenges. We have a clear ambition to add a large portion of innovation in the products we sell and thereby create customer value.

In summary, despite challenging market conditions, Nexam Chemical has achieved very strong growth during this

quarter and is now focusing both time and investments on the future. The road ahead is clear for the next two years, although growth is not a straight line. Nexam Chemical has a lot to do. As Ingvar Kamprad used to say - most is still undone.



Johan Arvidsson, CEO

## This is Nexam Chemical

### **Nexam Chemical**

Stronger, lighter and recyclable materials. It is one part of what the world needs to be able to grow in a sustainable way. We at Nexam Chemical can contribute to this. We work with improving polymeric materials – more commonly described as plastics. By adding our products, the customer can create materials that will give the end-products completely new and effective properties. Such as lower weight, increased heat resistance and strength, longer life cycle and increased recycling.

Today we help our customers to improve materials that are then used in everything from computers, wind turbines and vehicle components to water pipes and food packaging. We are a growth company with a turnover of approximately SEK 110 million, with production in four countries, employs about forty persons and cooperates with well-known chemical and material companies all over the world.

The Company's head office is located in Lomma, Sweden. Development of new products and applications and formulation evaluation takes place in the laboratory in St. Andrews, Scotland where also the facility for production of the Company's molecules are located. Large scale production of the company's unique molecules is performed in collaboration with contract manufacturers. Manufacturing of masterbatch and multifunctional masterbatch is performed by the subsidiary Plasticolor.

### **Our vision**

To be a recognized world-leader in property modification of polymeric materials through heat-activated chemistry.

### **Our mission**

To contribute to a more resource-efficient and sustainable society through innovative chemistry that improves properties, usability and recycling of polymeric materials.

## Financial comments

### Sales and profit

Net sales for the third quarter totaled SEK 31,084,000 (25,624,000). Other operating income for the quarter amounts to SEK 664,000 (- 38,000) and consists mainly of effects from exchange rates.

The personnel expenses during the third quarter totaled SEK - 6,704,000 (- 7,143,000). Other operating expenses totaled SEK - 6,361,000 (- 6,603,000). The depreciation for the period amounts to SEK - 2,774,000 (- 2,448,000) of which SEK - 1,100,000 (- 1,100,000) concerns depreciation of acquired immaterial surplus values. The profit/loss before depreciation (EBITDA) amounted to SEK - 1,438,000 (- 3,491,000). The operating profit/loss before tax for the quarter came in at SEK - 4,631,000 (- 6,318,000).

### Personnel and organization

The average number of employees in the Group for the period amounted to 38 (41), whereof 5 (8) were women.

### Investments

The total investment in intangible assets during the quarter amounts to SEK 319,000 (1,696,000) and for the material assets SEK 2,303,300 (2,473,000).

### Cash flow

The cash flow from the operating activities during the quarter amounted to SEK 4,193,000 (- 1,120,000). Changes in working capital has affected the cashflow with SEK 5,888,000 (- 2,608,000). During the quarter, amortization of bank loans has affected the cashflow with SEK - 3,659,000 (- 3,160,000). The total cash flow for the quarter amounted to SEK - 2,189,000 (- 5,312,000).

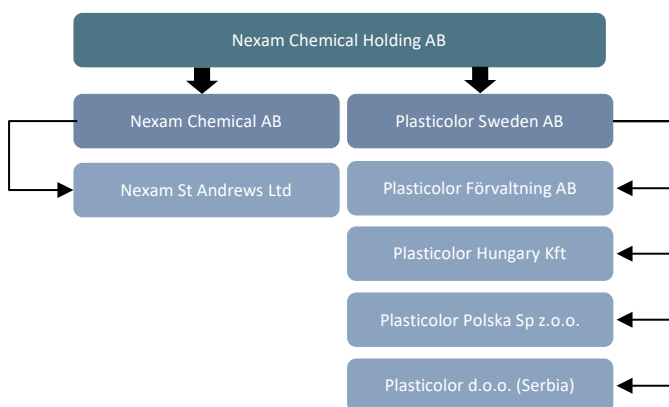
### Financial position

Compared to the beginning of the year, the equity/assets ratio was 67 (69) percent, and the equity was SEK 160,298,000 (170,551,000). Cash and cash equivalents amounted to SEK 38,718,000 (53,705,000) compared to the beginning of the year. The Group has at the end of the period an interest-bearing debt of SEK 53,911,000 (51,020,000) compared to the beginning of the year.

## Other information

### Group structure

Nexam Chemical Holding AB is a Swedish public limited liability company and its corporate ID no. is 556919-9432. The Group consists of the parent company Nexam Chemical Holding AB (publ) and two subgroups, Nexam Chemical and Plasticolor. All companies in the Group are wholly owned.



### Accounting policies

The Group applies International Financial Reporting Standards (IFRS), as adopted by the EU. This interim report has been prepared in accordance with IAS 34 Interim Financial Reporting, the Annual Accounts Act. The parent company applies the Annual Accounts Act and the Swedish Financial Reporting Board recommendation RFR 2 Accounting for Legal Entities. The accounting policies and calculation methods applied are consistent with those described in the annual report for 2018. New standards and interpretations that came into force on January 1, 2019 have affected Nexam Chemical's financial reporting for the interim report period according to the description of new reporting standards below.

*Financial instruments.* Nexam Chemical has only financial assets and liabilities valued at amortized cost. As these financial assets and liabilities are due within twelve months, the value is estimated to correspond to fair value.

*Segment reporting.* Financial information reported to the chief operating decision maker (CEO) as the basis for allocating resources and judging the group's profit or loss is not divided into different operating segments. Therefore, the group consists of a single operating segment and reference is made to the income statement and balance sheet regarding operating segment reporting

*New reporting standards.*

As of January 1, 2019, Nexam Chemical applies IFRS 16.

IFRS 16, Leases, replaces IAS 17 and begun to apply January 1, 2019. The standard requires that assets and liabilities attributable to all leases, with some exceptions, be reported in the balance sheet. Nexam Chemical applied the simplified transition method, which means that comparative information in previous periods was not recalculated.

IFRS 16 has only been applicable for the premises and land that the Group have leased. The Company currently, through the subsidiary Nexam St Andrews Ltd, only lease land with a remaining term of 72 years. The effect of the introduction of IFRS 16 increased the assets by approximately SEK 3.6 million and the liabilities with the corresponding amount. The average interest rate per 1 January 2019 amounted to 3.5 percent. The new standard primarily had an effect on the Company's equity ratio.

**Transactions with related parties**

During the year, SEK 174,000 has been paid in consulting fees for hiring of temporary purchasing manager from a company that are related to the Chairman of the Board.

Other than that, no other transactions with related parties has occurred, except for determined remuneration for the Board of Directors and remuneration in accordance with employment agreement. The principles for these remunerations are stated in the annual report 2018.

**Risks and uncertainties**

The Group's operations are affected by a number of factors which can result in a risk for the Group's operations and profit. See the annual report for 2018 on Nexam Chemical's website for information about the Company's risks and uncertainties.

**Estimates and judgements**

In order to be able to prepare the financial statements, the Board of Directors and the Management make judgements and assumptions on the basis of available information that impact the company's financial performance and financial position.

Estimates and judgements are evaluated on an ongoing basis and are based on historical experience and other factors, including expectations about future events that can be reasonably expected under prevailing conditions. The actual outcome may differ from the judgements made. The areas where estimates and assumptions could lead to a significant risk of adjustments to the figures reported for the company's financial performance, and position in future reporting periods, are primarily judgements about market conditions and thus the value of the Group's non-current assets.

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The Board of Directors and the Chief Executive Officer certify that the interim financial report provides a true and fair view of the parent company's and the Group's business, financial position and performance and describes material risks and uncertainties to which the parent company and the companies in the group are exposed.

Lomma 12<sup>th</sup> of November 2019

Lennart Holm  
Chairman of the Board

Cecilia Jinert Johansson  
Member of the Board

Jonna Opitz  
Member of the Board

Ronnie Törnqvist  
Member of the Board

Mats Persson  
Member of the Board

Johan Arvidsson  
CEO

# Auditor's review report

To the Board of Directors of Nexam Chemical Holding AB (publ)  
Corp.Id.No 556919-9432

## Introduction

We have performed a review of the condensed interim financial statements (the interim report) for Nexam Chemical Holding AB (publ) at September 30, 2019 and the nine months' period then ended. The Board of Directors and the President are responsible for the preparation and presentation of this interim report in accordance with IAS 34 and the Swedish Annual Accounts Act. Our responsibility is to express a conclusion on this interim report based on our review.

## Scope of review

We conducted our review in accordance with the Standard on Review Engagements ISRE 2410 Review of Interim Financial Information Performed by the Independent Auditor of the Entity. A review consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the International Standards on Auditing and other generally accepted auditing practices.

The procedures performed in a review do not enable us to obtain a level of assurance that would make us aware of all significant matters that might be identified in an audit. Therefore, the conclusion expressed based on a review does not give the same level of assurance as a conclusion expressed based on an audit.

## Conclusion

Based on our review, nothing has come to our attention that causes us to believe that the interim report, in all material aspects, is not prepared for the Group in accordance with IAS 34 and the Swedish Annual Accounts Act and for the Parent company in accordance with the Swedish Annual Accounts Act.

Helsingborg, November 12, 2019

Mazars SET Revisionsbyrå AB

Bengt Ekenberg  
Authorized Public Accountant

## Financial Statements in summary

Consolidated income statement in summary						
(SEK '000)	Note	Jul-Sep 2019	Jul-Sep 2018	Jan-Sep 2019	Jan-Sep 2018	Full year 2018
Net sales	2	31 084	25 624	98 033	80 288	109 835
Changes in goods in progress, finished goods and work in progress		291	1 851	4 532	2 343	2 844
Other operating income		664	-38	2 331	1 971	2 314
		<b>32 039</b>	<b>27 437</b>	<b>104 896</b>	<b>84 602</b>	<b>114 993</b>
<b>Operating expenses</b>						
Raw materials and consumables		-20 409	-16 804	-64 879	-50 116	-67 990
Operating expenses		-6 361	-6 603	-19 391	-18 299	-24 339
Personnel cost		-6 704	-7 143	-23 388	-20 721	-28 277
Depreciation and write-down of tangible and intangible assets		-2 774	-2 488	-7 663	-7 339	-9 927
Other operating expenses		-3	-378	-	-329	-144
<b>Operating profit/loss</b>		<b>-4 212</b>	<b>-5 979</b>	<b>-10 425</b>	<b>-12 202</b>	<b>-15 684</b>
<b>Financial items</b>						
Financial income		40	4	59	12	20
Financial costs		-460	-343	-1 064	-1 076	-1 363
<b>Profit/loss before tax</b>		<b>-4 631</b>	<b>-6 318</b>	<b>-11 429</b>	<b>-13 266</b>	<b>-17 027</b>
Income tax		43	-1	-10	-157	-153
<b>Profit/loss for the period</b>		<b>-4 589</b>	<b>-6 319</b>	<b>-11 440</b>	<b>-13 423</b>	<b>-17 180</b>
<b>Other comprehensive income</b>						
<i>Items that may be reclassified to profit or loss</i>						
Translation differences on foreign subsidiaries		-75	40	386	167	282
<i>Sum of other comprehensive income, net after tax</i>		-75	40	386	167	282
<b>Comprehensive result for the period</b>		<b>-4 664</b>	<b>-6 279</b>	<b>-11 054</b>	<b>-13 256</b>	<b>-16 898</b>
The profit for the year as well as comprehensive income are wholly attributable to the parent company's shareholders.						
<b>Earnings per share (SEK)</b>						
Basic earnings per share (SEK)		-0,07	-0,09	-0,16	-0,20	-0,25
Diluted earnings per share (SEK)		-0,07	-0,09	-0,16	-0,20	-0,25
Average number of basic shares		67 519 019	67 519 019	67 519 019	67 519 019	67 519 019
Average number of diluted shares		67 519 019	67 519 019	67 519 019	67 519 019	67 519 019



Consolidated balance sheet in summary				
(SEK '000)	Note	30 Sep 2019	30 Sep 2018	31 Dec 2018
<b>ASSETS</b>				
Intangible assets	1	106 246	108 772	107 895
Tangible assets		51 766	48 695	47 820
Financial assets		98	5	5
Inventory		23 980	17 142	19 448
Trade receivables		15 631	16 708	16 245
Other receivables		3 585	5 025	2 582
Cash and bank		38 718	63 676	53 705
<b>TOTAL ASSETS</b>		<b>240 024</b>	<b>260 023</b>	<b>247 700</b>
<b>EQUITY AND LIABILITIES</b>				
Equity		160 298	174 193	170 551
Long-term debt with interest		39 423	42 622	38 443
Other long-term debt		3 597	3 137	152
Provisions for pension		206	-	-
Short term debt with interest		14 568	13 040	12 577
Trade payables		14 041	11 414	14 499
Other liabilities		7 891	15 617	11 478
<b>TOTAL EQUITY AND LIABILITIES</b>		<b>240 024</b>	<b>260 023</b>	<b>247 700</b>

Consolidated changes in equity in summary					
(SEK '000)	Jul-Sep 2019	Jul-Sep 2018	Jan-Sep 2019	Jan-Sep 2018	Full year 2018
Balance at the beginning of the period	164 577	180 464	170 551	187 512	187 512
Profit/loss for the period	-4 589	-6 319	-11 440	-13 423	-17 180
Other comprehensive income	310	44	771	167	282
Transactions with shareholders <sup>1</sup>	-	4	416	-63	-63
<b>Balance at the end of the period</b>	<b>160 298</b>	<b>174 193</b>	<b>160 298</b>	<b>174 193</b>	<b>170 551</b>

<sup>1</sup> Concerns cost connected to share issue in 2017

Consolidated cash flow in summary					
(SEK '000)	Jul-Sep 2019	Jul-Sep 2018	Jan-Sep 2019	Jan-Sep 2018	Full year 2018
<b>Cash flow from operating activities</b>					
Operating income	-4 212	-5 977	-10 425	-12 201	-15 684
Adjustment from non-cash items	2 517	2 249	6 540	6 138	8 931
<b>Cash flow from operations before changes in working capital</b>	<b>-1 695</b>	<b>-3 728</b>	<b>-3 885</b>	<b>-6 063</b>	<b>-6 763</b>
Changes in working capital	5 888	2 608	-8 761	-2 621	-6 134
<b>Cash flow from operations</b>	<b>4 193</b>	<b>-1 120</b>	<b>-12 646</b>	<b>-8 684</b>	<b>-12 887</b>
Cash flow from investment activities	-2 723	-1 053	-4 885	-4 169	-5 537
Cash flow from financing activities	-3 659	-3 139	2 270	-9 918	-14 333
<b>Cash flow for the period</b>	<b>-2 189</b>	<b>-5 312</b>	<b>-15 261</b>	<b>-22 771</b>	<b>-32 757</b>
Cash and cash equivalents at the beginning of the period	40 772	40 772	68 973	53 705	86 407
Effect of exchange rate changes on cash	135	15	274	40	55
<b>Cash and cash equivalents at end of period</b>	<b>38 718</b>	<b>63 676</b>	<b>38 718</b>	<b>63 676</b>	<b>53 705</b>

Parent company - Income statement in summary					
(SEK '000)	Jul-Sep 2019	Jul-Sep 2018	Jan-Sep 2019	Jan-Sep 2018	Full year 2018
Net sales	2 064	-	6 913	9 000	9 000
	<b>2 064</b>	<b>-</b>	<b>6 913</b>	<b>9 000</b>	<b>9 000</b>
<b>Operating expenses</b>					
Operating expenses	-1 323	-1 145	-3 465	-3 750	-5 055
Personnel cost	-1 798	-1 529	-6 742	-4 979	-5 849
<b>Operating profit/loss</b>	<b>-1 057</b>	<b>-2 674</b>	<b>-3 294</b>	<b>271</b>	<b>-1 904</b>
<b>Financial items</b>					
Write down financial assets	-	-	-5 000	-9 000	-12 000
Interest expenses and other similar loss items	-246	-249	-667	-785	-1 024
<b>Profit/loss before tax</b>	<b>-1 303</b>	<b>-2 923</b>	<b>-8 961</b>	<b>-9 514</b>	<b>-14 928</b>
Appropriations	-	-	-	-	4 500
<b>Profit/loss for the period</b>	<b>-1 303</b>	<b>-2 923</b>	<b>-8 961</b>	<b>-9 514</b>	<b>-10 428</b>

Parent company - Balance sheet in summary			
(SEK '000)	30 Sep 2019	30 Sep 2018	31 Dec 2018
<b>ASSETS</b>			
Financial assets	409 936	409 076	409 076
Receivables from group companies	47 127	33 540	38 040
Other receivables	779	312	495
Cash and bank	-156	38 669	29 816
<b>TOTAL ASSETS</b>	<b>457 686</b>	<b>481 597</b>	<b>477 427</b>
<b>EQUITY AND LIABILITIES</b>			
Equity	413 923	423 383	422 469
Provisions for pension	1 066	137	152
Long-term debt with interest	27 000	39 000	36 000
Other long-term debt	-	3 000	-
Short term debt with interest	12 000	12 000	12 000
Trade payables	328	569	597
Other liabilities	3 369	3 508	6 209
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>457 686</b>	<b>481 597</b>	<b>477 427</b>

Note 1 - Intangible assets					
(SEK '000)	Goodwill	Market positions	Development costs	Patents	
<b>Accumulated cost</b>					
Opening balance 1 January 2019	45 943	44 000	21 389	5 934	
Additions	-	-	2 066	-	
Closing balance 30 September 2019	45 943	44 000	23 455	5 934	
<b>Accumulated depreciation</b>					
Opening balance 1 January 2019	-	-4 767	-2 817	-1 787	
Expensed depreciation for the period	-	-3 300	-298	-	
Capitalized depreciation for the period	-	-	-	-117	
Closing balance 30 September 2019	-	-8 067	-3 115	-1 904	
<b>Residual value 30 September 2019</b>	<b>45 943</b>	<b>35 933</b>	<b>20 340</b>	<b>4 030</b>	
<b>Accumulated cost</b>					
Opening balance 1 January 2018	45 943	44 000	18 806	5 929	
Additions	-	-	2 583	5	
Closing balance 31 December 2018	45 943	44 000	21 389	5 934	
<b>Accumulated depreciation</b>					
Opening balance 1 January 2018	-	-367	-2 172	-1 441	
Expensed depreciation for the period	-	-4 400	-645	-7	
Capitalized depreciation for the period	-	-	-	-339	
Closing balance 31 December 2018	-	-4 767	-2 817	-1 787	
<b>Residual value 31 December 2018</b>	<b>45 943</b>	<b>39 233</b>	<b>18 572</b>	<b>4 147</b>	
<b>Note 2 - Net sales divided on geographical markets</b>					
(SEK '000)	jul-sep 2019	jul-sep 2018	jan-sep 2019	jan-sep 2018	Helår 2018
Net sales Sweden	8 906	10 623	30 495	34 630	44 283
Net sales Europe	13 028	12 409	54 145	38 189	54 541
Net sales rest of the world	9 150	2 592	13 393	7 469	11 011
	<b>31 084</b>	<b>25 624</b>	<b>98 033</b>	<b>80 288</b>	<b>109 835</b>

## Share capital, shares and ownership

The Company's share capital totals SEK 1,298,442.67 divided into 67,519,019 outstanding shares. The Company only has one class of shares and all shares have equal rights to dividends. The shares of Nexam Chemical Holding AB were listed on NASDAQ Stockholm First North Growth Market under the ticket NEXAM. Approximately 4.6 million shares have been turned over during the third quarter 2019 and the average price during the period was SEK 7.42 per share.

### Incentive programs

The company has one ongoing incentive programs with a total of 1,040,000 outstanding warrants, which all entitles the holders to subscribe for one new share. All warrants have been issued at market value, calculated according to the "Black Scholes" formula. If all currently outstanding warrants are exercised, the total dilution will be approximately 1.5 %.

For more information and the full terms and conditions of incentive program 2019/2022, please see the resolutions from the Annual General Meetings in 2019.

Allotment date	Price per warrant (SEK)	Earliest redemption date	Final due date	Redemption price (SEK)	Outstanding warrants 30 <sup>th</sup> of September 2019	Dilution if fully exercised
2019-06-30	0.40	2022-08-26	2022-09-09	11.51	1,040,000	1.5 %

### Shareholders

The number of shareholders as of 30<sup>th</sup> of September 2019 was 6,358.

Shareholders	Shares	Percent
Försäkringsbolaget, Avanza Pension	10 811 992	16,0%
SIX SIS AG	9 134 113	13,5%
Länsförsäkringar Småbolag Sverige	2 346 782	3,5%
Lennart Holm, privately and via company	2 121 596	3,1%
Nordnet Pensionsförsäkring AB	1 700 905	2,5%
Goldman Sachs International Ltd	1 518 973	2,2%
IBKR Financial Services AG	1 361 220	2,0%
Michael Karlsson	948 342	1,4%
Björn Parkander	912 517	1,4%
Swedbank Försäkring	899 757	1,3%
Other shareholders (approx. 6,350)	35 762 822	53,0%
<b>Total</b>	<b>67 519 019</b>	<b>100,0%</b>

## Financial calendar

14 Feb 2020	Year-End-Report 2019
28 Apr 2020	Interim Report January-March 2020
13 May 2020	Annual General Meeting 2020
17 Jul 2020	Interim Report January-June 2020
22 Oct 2020	Interim Report January-September 2020
28 Jan 2021	Year-End-Report 2020

Interim reports are available on  
[www.nexamchemical.com](http://www.nexamchemical.com).

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